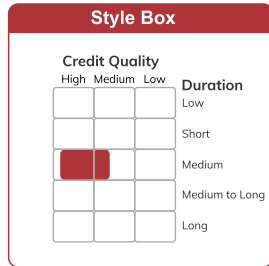


ICICI Prudential Medium Term Bond Fund

(An Open Ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 Years and 4 Years The Macaulay duration of the portfolio is 1 Year to 4 years under anticipated adverse situation. (please refer to page no. 136 for definition of Macaulay Duration). A relatively high interest rate risk and moderate credit risk)



Category
Medium Duration Fund



Returns of ICICI Prudential Medium Term Bond Fund - Growth Option as on November 30, 2024

Particulars	1 Year		3 Years		5 Years		Since inception	
	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000
Scheme	8.30	10830.48	6.24	11992.65	6.99	14024.40	7.42	42527.60
NIFTY Medium Duration Debt Index A-III (Benchmark)	8.51	10850.66	5.46	11727.91	6.64	13797.43	7.49	43062.38
CRISIL 10 Year Gilt Index (Additional Benchmark)	10.39	11039.17	5.56	11761.87	5.48	13058.78	6.02	32577.16
NAV (Rs.) Per Unit (as on November 29,2024 : 42.5276)	39.2666		35.4614		30.3240		10.00	

Potential Risk Class (PRC)

Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓	Low	Low	Low
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)			B-III

- Notes:
- Different plans shall have different expense structure. The performance details provided herein are of ICICI Prudential Medium Term Bond Fund.
 - The scheme is currently managed by Manish Banthia and Akhil Kakkar. Mr. Manish Banthia has been managing this fund since Nov 2016. Total Schemes managed by the Fund Manager is 25 (25 are jointly managed).
 - Mr. Akhil Kakkar has been managing this fund since Jan 2024. Total Schemes managed by the Fund Manager is 6 (6 are jointly managed). Refer annexure from page no. 109 for performance of other schemes currently managed by Manish Banthia and Akhil Kakkar.
 - Date of inception: 15-Sep-04.
 - Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment.
 - Load is not considered for computation of returns.
 - In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.
 - As the scheme was launched before the launch of the benchmark index, benchmark index figures since inception or the required period are not available.
 - Investors please note that the name of the benchmark of the Scheme has changed to CRISIL Medium Duration Debt B-III Index with effect from April 3, 2023.
 - Mr. Ritesh Lunawat has ceased to be the Fund Manager of the Scheme w.e.f. January 22, 2024
 - The benchmark of the Scheme has been changed from CRISIL Medium Duration Debt B-III Index To NIFTY Medium Duration Debt Index A-III with effect from March 12, 2024.

Scheme Details

Fund Managers :**
Manish Banthia
(Managing this fund since Nov, 2016 & Overall 21 years of experience)

Akhil Kakkar
(Managing this fund since Jan, 2024 & Overall 18 years of experience) (w.e.f. 22 Jan, 2024)

Indicative Investment Horizon: 1 year and above

NAV (As on 29-Nov-24): Growth Option : 42.5276 | Direct Plan Growth Option : 46.5253

Inception/Allotment date: 15-Sep-04

Monthly AUM as on 30-Nov-24 : Rs. 5,922.26 crores
Closing AUM as on 30-Nov-24 : Rs. 5,928.46 crores

Application Amount for fresh Subscription :**
Rs. 5,000 (plus in multiples of Re.1)

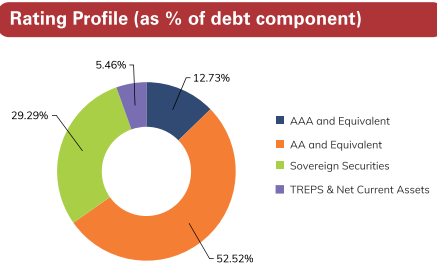
Min.Add.Investment :
Rs.1,000 (plus in multiples of Re.1)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP
Upto 10% of units within 1 year from the date of allotment - Nil
More than 10% of units within 1 year from the date of allotment - 1% of applicable NAV After 1 year from the date of allotment - Nil (w.e.f. 1st Jan 2019)

Total Expense Ratio @@@ :
Other : 1.35% p.a.
Direct : 0.74% p.a.

Portfolio as on November 30, 2024

Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
Government Securities - Long Term*		28.85%	Ltd.	ICRA AA	0.84%
• 07.10% GOI 2034	SOV	25.69%	Hampi Expressways Private Ltd.	CARE AA+(CE)	0.84%
• 06.79% GOI 2034	SOV	1.42%	Aptus Value Housing Finance India Ltd.	CARE AA-	0.84%
• 07.26% GOI 2033	SOV	1.10%	Bharat Sanchar Nigam Ltd.	CRISIL AAA(CE)	0.83%
• 06.92% GOI 2039	SOV	0.64%	G R Infraprojects Ltd.	CRISIL AA	0.83%
Corporate Securities		63.70%	Aavas Financiers Ltd.	CARE AA	0.76%
• TVS Credit Services Ltd.	CRISIL AA	3.93%	Manappuram Finance Ltd.	CRISIL AA	0.67%
• Godrej Properties Ltd.	ICRA AA+	3.91%	Units of an Alternative Investment Fund (AIF)		0.28%
• Oriental Nagpur Betul Highway Ltd.	CRISIL AAA	3.57%	Corporate Debt Market Development Fund (Class A2)		0.28%
• IIFL Home Finance Ltd.	CRISIL AA	3.19%	Units of Infrastructure Investment Trusts (InvITs)		0.85%
• DME Development Ltd. (NHAI Subsidiary)	CRISIL AAA	2.95%	Cube Highways Trust		0.85%
• Torrent Power Ltd.	CRISIL AA+	2.80%	Units of Real Estate Investment Trust (REITs)		0.25%
• Eris Lifesciences Ltd.	FITCH AA-	2.55%	EMBASSY OFFICE PARKS REIT		0.18%
• Indostar Capital Finance Ltd.	CRISIL AA-	2.53%	Brockfield India Real Estate Trust REIT		0.08%
• Oberoi Realty Ltd.	CARE AA+	2.52%	Debt less than 0.5% of corpus		0.68%
• Jhajar Power Ltd. (CLP Group)	FITCH AA(CE)	2.52%	TREPS & Net Current Assets		5.38%
• Godrej Industries Ltd.	CRISIL AA+	2.28%	Total Net Assets		100.00%
• Pipeline Infrastructure Pvt Ltd.	CRISIL AAA	2.13%			
• Aadhar Housing Finance Ltd.	ICRA AA	2.11%			
• 360 One Prime Ltd.	CRISIL AA	2.11%			
• Ess Kay Fincorp Ltd	ICRA AA-	1.84%			
• Nirma Ltd.	CRISIL AA	1.70%			
• JM Financial Asset Reconstruction Company Ltd.	ICRA AA-	1.69%			
• Tata Projects Ltd.	FITCH AA	1.69%			
• G R Infraprojects Ltd.	CARE AA+	1.69%			
• SEIL Energy India Ltd.	CARE AA+	1.68%			
• Kalpataru Projects International Ltd	FITCH AA	1.67%			
• Avanse Financial Services Ltd	CRISIL AA-	1.26%			
• L&T Metro Rail (Hyderabad) Ltd.	CRISIL AAA(CE)	1.16%			
• The Great Eastern Shipping Company Ltd.	CRISIL AA+	1.06%			
• Sheela Foam Ltd.	FITCH AA	1.01%			
• LIC Housing Finance Ltd.	CRISIL AAA	0.85%			
• Altius Telecom Infrastructure Trust.	CRISIL AAA	0.85%			
• Shriram Finance Ltd.	CRISIL AA+	0.84%			
• Bahadur Chand Investments Pvt.					



Quantitative Indicators

Average Maturity : 4.38 Years	Modified Duration : 3.28 Years
Macaulay Duration : 3.43 Years	Annualised Portfolio YTM*: 8.16%

The Macaulay Duration for the scheme appearing in the factsheet for January 2024 should be read as 3.49.

* in case of semi annual YTM, it will be annualised

***Maximum Investment Amount:
With effect from December 19, 2019, Maximum Investment Amount per investor including existing investment amount (based on Permanent Account Number of first holder) at the time of investment:

- The Maximum Investment Amount across all folios shall not exceed Rs. 100 crore except to the extent detailed in point no.2 below,
- The AMC/Mutual Fund may at its discretion accept an amount greater than Rs. 100 crore, subject to the below limits:- a) The aggregate AUM of all the investors with more than Rs. 100 crore does not exceed 15% of the Scheme's AUM, which is declared on the last day of preceding calendar quarter. b) Maximum investment amount per investor across all folios does not exceed 5% of the Scheme's AUM, which is declared on the last day of preceding calendar quarter.

For Schemes which have discontinued fresh subscriptions with effect from October 01, 2012, the dividend declared will be compulsorily paid out under the "IDCW Payout" option.

@@ Total Expense Ratio is as on the last day of the month.

Refer page no 101 to 108 for details on option, entry load, SWP, STP/Flex STP & minimum redemption amount pertaining to the scheme

For IDCW History : Refer page no. from 126 to 131, For SIP Returns : Refer page no. from 120 to 125, For Investment Objective: Refer page no. from 132 to 134.

Riskometer

This product labelling is applicable only to the scheme.

This Product is suitable for investors who are seeking*:

- Medium term savings
- A debt scheme that invests in debt and money market instruments with a view to maximise income while maintaining optimum balance of yield, safety and liquidity.

Scheme

The risk of the scheme is moderately high

Benchmark
(NIFTY Medium Duration Debt Index A-III)

The risk of the Benchmark is moderate

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

ICICI Prudential Mutual Fund Corporate Office

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Tel: 022 - 26525000 Fax: 022 - 26528100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Statutory Details & Risk Factors

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Disclaimer: In the preparation of the material contained in this document, the AMC has used information that is publicly available, including information developed in-house. Some of the material(s) used in the document may have been obtained from members/persons other than the AMC and/or its affiliates and which may have been made available to the AMC and/or to its affiliates. Information gathered and material used in this document is believed to be from reliable sources. The AMC however does not warrant the accuracy, reasonableness and / or completeness of any information. We have included statements / opinions / recommendations in this document, which contain words, or phrases such as "will", "expect", "should", "believe" and similar expressions or variations of such expressions, that are "forward looking statements". Actual results may differ materially from those suggested by the forward looking statements due to risk or uncertainties associated with our expectations with respect to, but not limited to, exposure to market risks, general economic and political conditions in India and other countries globally, which have an impact on our services and / or investments, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices etc. ICICI Prudential Asset Management Company Limited (including its affiliates), the Mutual Fund, The Trust and any of its officers, directors, personnel and employees, shall not be liable for any loss, damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, consequential, as also any loss of profit in any way arising from the use of this material in any manner. Further, the information contained herein should not be construed as forecast or promise. The recipient alone shall be fully responsible/are liable for any decision taken on this material.